**INTEREST RATES MARKET NOTICE**

**Date: 30 June 2020**

**Subject:** New Financial Instrument Listing

***(NEDBANK GROUP LIMITED –“NGL08”)***

====================================================

The JSE Limited has granted a listing to **NEDBANK GROUP LIMITED** on Interest Rate Market with effect from 1 July 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NGL08

**Nominal Issued** R 2,050,000,000

**Issue Price** 100%

**Coupon** 7.767% (3 Month JIBAR as at 26 Jun 2020 of 3.917 % plus 385bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 July 2030

**Books Close Date** 28 December, 28 March, 27 June, 27 September

**Interest Payment Date(s)** 2 January, 2 April, 2 July, 2 October

**Last Day to Register** By 17:00 on27 December, 27 March, 26 June, 26 September

**Issue Date** 1 July 2020

**Date Convention** Modified Following

**Interest Commencement Date** 1 July 2020

**First Interest Payment Date** 2 October 2020

**Call / Step Up Date** 2 July 2025

**ISIN No.** ZAG000169145

**Additional Information** Subordinate, Unsecured, Second Tier - Under DMTN

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/NGL08%20PricingSupllement0107.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Allister Lamont-Smith Nedbank CIB +27 10 2348705

Corporate Actions JSE +27 11 5207000